## Aid, Trade and Development Indicators for Malawi

#### A. DEVELOPMENT FINANCE **EXTERNAL FINANCING INFLOWS** 2006/08 2010/12 2013 Δ:06/08-13 (million current USD) FDI inflows 118.5 118.4 118.4 0% Remittances 17.5 25.1 Other official flows (OOF) 1.7 0.9 0.0 -100% of which trade-related OOF 1.7 0.0 0.0 -100% Official Development Assistance (ODA) 1912 2 10076 1161 9 \_39% of which Aid for Trade 99.1 196.7 220.6 123% Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD. DAC-CRS Aid Activities Database **TOP 3 AFT PRIORITIES**

1 Competitiveness 2 Network infrastructure (power, water, telecomms) 3 Export diversification

Source: OECD/WTO Partner Questionnaire

### SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION

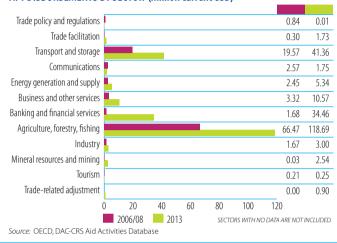


## AFT DISBURSEMENTS: TOP DONORS (million current USD)

2006/08	value	%	2013	value	%
IDA	24.4	25	IDA	75.3	34
EU Institutions	23.5	24	EU Institutions	42.7	19
Japan	12.4	13	AfDF (African Dev.Fund)	19.4	9
Norway	11.2	11	Norway	17.8	8
AfDF (African Dev.Fund)	9.6	10	United Kingdom	13.6	6

Source: OECD, DAC-CRS Aid Activities Database

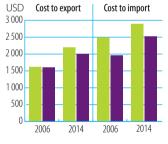
### AFT DISBURSEMENTS BY SECTOR (million current USD)



## **B. TRADE COSTS**

INDICATORS	2006	2013
Tariffs (%)		
Imports: simple avg. MFN applied	13.5	12.4
Imports: weighted avg. MFN applied		7.8
Exports: weighted avg. faced	14.7	0.4
Exports: duty free (value in %)	85.7	98.2
Internet connectivity (% of population)		
Mobile broadband subscriptions		3.9
Fixed broadband subscriptions		0.0
Individuals using the internet	0.4	5.4





## Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators

### TRADE FACILITATION INDICATORS, 2015 (0-2)





450 400 350 300

TRADE COSTS (ad-valorem, %)

 $\textit{Source}: \ \mathsf{WB} \ \mathsf{Logistics} \ \mathsf{Performance} \ \mathsf{Index} \ (\mathsf{LPI})$ 

Note: No benchmarks are calculated for 2013.

Source: OECD Trade Facilitation Indicators

### COMPETITIVENESS INDICATORS (1-7)

COMI ETTIVERESS INDICATORS (17)																
7 -	Acc	ess to lo	oans	Elec	tricity sı	ıpply		Roads		Port i	nfrastru	ıcture	Air transp	ort infra	structure	
6 -	4B.F			4B.E			4B/E			4BLF			4B/E			
5 -	AVA(L)			AVAUL			AVAIL			4VA(L)			AVA (C)			
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1 _	g			8			8			8			92 A2			
	2006	2014	2014	2006	2014	2014	2006	2014	2014	2006	2014	2014	2006	2014	2014	
	Mal	awi	LDCs	Ma	lawi	LDCs	Mal	awi	LDCs	Ma	lawi	LDCs	Mal	awi	LDCs	
Sourc	e: WEF Glo	obal Cor	mpetitive	ness Index												

Extra-regional
Source: ESCAP-WB Trade Cost Database
Note: Number of partners used in the calculation
of average trade costs: total (47), intra-regional
(14), extra-regional (33)

2009 2010 2011

Intra-regional

200 2006 2007 2008

---- Total

#### C. TRADE PERFORMANCE INDICATOR 2006 2013 Trade to GDP ratio (%, 2006-2012) 67 92 Commercial services as % of total exports (%, 2006-2012) 8 Commercial services as % of total imports (%, 2006-2012) 11 8 Non-fuel intermediates (% of merch, exports) 77 84 Non-fuel intermediates (% of merch, imports) 49 55

Sources: WTO Secretariat; UN Comtrade

TRADE FLOV	VS (billion current US\$)	2006	2012	2013	Increase	Decrease
Exports	Goods	0.721		1.312	+82% 🔺	
	Commercial services	0.062	0.104		+67% 🔺	
Imports	Goods	1.161		2.775	+139% 🔺	
	Commercial services	0.142	0.205		+44% 🔺	

Sources: WTO Secretariat

### STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat

#### TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

2006	%	2013	%
South Africa	22	Canada	12
United Kingdom	13	Belgium	8
Germany	10	South Africa	8
United States	8	United States	6
Egypt	5	United Kingdom	6

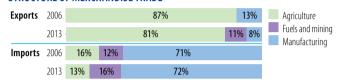
### **TOP 5 MERCHANDISE EXPORTS (%)**

2006	%	2013	%
Tobacco, unmanufactured	61	Tobacco, unmanufactured	47
Tea and mate	7	Uranium, thorium ores, etc.	11
Sugars, molasses, honey	6	Sugars, molasses, honey	9
Other textile apparel, n.e.s.	2	Tea and mate	7
Mens, boys clothing, x-knit	2	Oilseed (soft fixed veg. oil)	6

INDICATOR	2006	2013
Product diversification (based on HSO2, 4-dig.)		
Number of exported products (max. 1,246)	253	279
Number of imported products (max. 1,246)	798	885
HH export product concentration (0 to 1)	0.387	0.245
HH import product concentration (0 to 1)	0.028	0.034
Market diversification		
Number of export markets (max. 233)	96	101
Number of import markets (max. 233)	98	110
HH export market concentration (0 to 1)	0.086	0.040
HH import market concentration (0 to 1)	0.156	0.081

Sources: WTO Secretariat; UN Comtrade

### STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat

Note: Only classified products are included in the calculation.

### **TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)**

2006	%	2013	%
South Africa	36	South Africa	22
Mozambique	13	Mozambique	12
United Arab Emirates	6	China	9
United Kingdom	6	India	8
India	4	United Arab Emirates	6

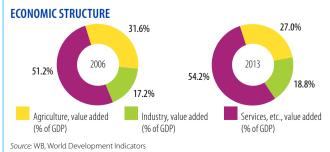
## **TOP 5 MERCHANDISE IMPORTS (%)**

2006	%	2013	%
Petroleum products	11	Petroleum products	14
Goods, specpurpose transport vehicles	11	Fertilizer, except crude fertilizers	12
Fertilizer, except crude fertilizers	6	Medicaments	6
Tobacco, unmanufactured	4	Wheat, meslin, unmilled	3
Printed matter	4	Tobacco, unmanufactured	3
Source: LIN Comtrado			

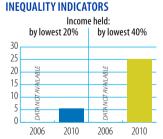
**D. DEVELOPMENT INDICATORS** 

INDICATOR	2006	2013
Unemployment (% of total labour force)	7.8	7.6
Female labour force (% of total labour force)	49.9	51.2
Net ODA received (% of GNI)	23.5	28.6
Import duties collected (% of tax revenue, 2006-2012)		8.9
Total debt service (% of total exports, 2006–2012)	8.9	2.0
Human Development Index (0 to 1, 2005-2013)	0.37	0.41

Sources: WB, World Development Indicators; WTO Secretariat; UNDP, International Human



**POVERTY INDICATORS** Population living below: \$1.25 a day (PPP) (%) | \$2.00 a day (PPP) (%) 100 80 60 40 20 2010 2010



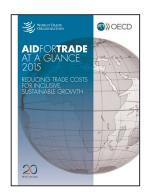
Source: WB, World Development Indicators

### GDP PER CAPITA (constant 2011 international \$)

GDP per capita, PPP (constant 2011 international \$)



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